

January 28, 2019

To,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 532056

Regd. office:

12A, 3rd Floor, Abhishree Corporate Park,
Ambli Bopal Road, Ambli, Ahmedabad-
380058, Gujarat

Phone No.: 02717298510

Fax: 02717298520

Website: www.adinatheximresources.com

Email: aerlnodalofficer@gmail.com

CIN: L51909GJ1995PLC024300

Dear Sirs,

[Sub: Reconciliation of Share Capital Audit for the Quarter ended on December 31, 2018]

In terms of Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, please find enclosed herewith Reconciliation of Share Capital Audit for the Quarter ended on December 31, 2018.

This is for your kind information and records.

Regards,
for, **Adinath Exim Resources Limited**


Shilpa Sharma
Company Secretary & Compliance Officer



Encl:a/a

To,
The Board of Directors,
ADINATH EXIM RESOURCES LTD,
12A, 3rd Floor, Abhishree Corporate Park,
Ambli Bopal Road, Ambli
Ahmedabad- 380058
Gujarat

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **ADINATH EXIM RESOURCES LTD** having CIN: L51909GJ1995PLC024300 (herewith referred as 'the Company') and **M/S. BIGSHARE SERVICES PVT. LTD.**, its R & T Agents for issuing this Certificate, in respect of **Reconciliation of Share Capital Audit** as per **Regulation 76** of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our Knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the '**Reconciliation of Shares Capital Audit Reports**' for the quarter ended 31st December, 2018 as per Annexure I.

For Shilpi Thapar & Associates,
Company Secretaries

Place: Ahmedabad

Date: 21/01/2019.



Annexure I
Reconciliation of Share Capital Audit

Sr. No.	Particulars	Details	
1.	For the Quarter Ended	31 st December, 2018	
2.	ISIN	INE398H01015	
3.	Face Value	Rs. 10/-	
4.	Name of the Company	ADINATH EXIM RESOURCES LTD	
5.	Registered Office Address	12A, 3 rd Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380058, Gujarat (AS PER MCA)	
6.	Correspondence Address	12A, 3 rd Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380058, Gujarat	
7.	Telephone No. Fax Nos.	Phone : 027-17298510 Fax : 027-17298520	
8.	Email address	savla_manoj@yahoo.co.in	
9.	Name of the Stock Exchange/s, where the Company's Securities are listed.	Bombay Stock Exchange Limited (BSE)	
		No. of shares of Rs. 10/- Each at the end of the Quarter 31.12.2018	% of Total Issued Capital
10.	Issued Capital	5,215,400	100
11.	Listed Capital BSE.	4,319,100	82.81
12.	Held in dematerialized form in CDSL	203,219	3.89
13.	Held in dematerialized	2,716,581	52.09



	form in NSDL							
14.	Physical		1,399,300					26.83
15.	Total No. of Shares (12+13+14)		4,319,100					82.81
16.	Reasons for difference, if any between (10& 11) (10 & 15) (11 & 15)	896,300 Equity Shares were forfeited.						-----
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table :	Particulars***	No. of Shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In pri. Appr. Pending for SE (Specify Names)
		Preferential Issue	215000	Applied and received listing approval on 14 th December,	BSE Limited	Yes	Yes	*(Listing approval from BSE Limited has been received on 14 th December, 2018, Trading approval is pending.
<p>* The company has received Trading Approval from the BSE on January, 10, 2019 i.e. post the completion of the Quarter October 2018 to December 2018.</p> <p>*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).</p>								
18.	Register of Members is updated (Yes/No).	Yes						
	If not, updated up to which date	N.A						
19.	Reference of previous quarter with regards to	N.A						



	excess dematerialized shares, if any:													
20.	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons, why?	N.A												
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	<table border="1"> <thead> <tr> <th>Total no. of Demat Requests</th> <th>No. of Requests</th> <th>No. of Shares</th> <th>Reasons for delay</th> </tr> </thead> <tbody> <tr> <td>Confirmed After 21 days</td> <td>NIL</td> <td>NIL</td> <td>NIL</td> </tr> <tr> <td>Pending for more than 21 days</td> <td>NIL</td> <td>NIL</td> <td>NIL</td> </tr> </tbody> </table>	Total no. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay	Confirmed After 21 days	NIL	NIL	NIL	Pending for more than 21 days	NIL	NIL	NIL
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Confirmed After 21 days	NIL	NIL	NIL											
Pending for more than 21 days	NIL	NIL	NIL											
22.	Name, Telephone & Fax no. of the Compliance officer of the Company	Ms. Shilpa Sharma Phone No: 027- 17298510 Fax No: 027- 17298520												
23.	Name, Telephone & Fax No. of the Certifying CA/CS	Shilpi Thapar & Associates Company Secretaries 407-B, 4 th floor, Pinnacle Business Park, Prahladnagar Corporate Road, Prahladnagar, Ahmedabad- 380 051. Tel No. 079-40047878												



24.	Appointment of Common Agency for share registry work. If yes, Name & Address	Big share Services Pvt. Ltd. A-802, Samudra Complex, Near Klassic Gold, Girish Cold Drink Off. C.G Road, Navrangpura Ahmedabad- 380009, Gujarat
25.	Any other detail that the auditor may like to provide (e.g, BIFR company, delisted from Stock exchange, Company changed its name, etc.)	NIL

Place : Ahmedabad
Date : 21/01/2019

For Shilpi Thapar & Associates,
Practising Company Secretaries



Shilpi Thapar
CS Shilpi Thapar
Company Secretary
(COP No. 6779)